



**DIRECTORATE: COMMUNITY SERVICES
SBU: CULTURAL SERVICES**

| | |
|--|--|
| QUOTATION DESCRIPTION | <u>APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT INTERMEDIATE ARCHIVES AND RECORDS MANAGEMENT TRAINING FOR SEVEN (7) LIBRARY OFFICIALS</u> |
| QUOTATION NO. | Q66/2020/21 |
| NAME OF THE COMPANY | |
| NAME OF COMPANY DIRECTOR | |
| PHYSICAL ADDRESS | |
| TELEPHONE NO FACSIMILE NO. CELLPHONE NO | |
| EMAIL ADDRESS | |
| QUOTATION AMOUNT | |
| CLOSING DATE | MONDAY, 10 MAY 2021 |
| CLOSING TIME | 11H00 |
| CSD Registration No. Attach valid and full CSD Report | |

QUOTATION INVITATION

QUOTATION NO. Q66/2020/21 - APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT INTERMEDIATE ARCHIVES AND RECORDS MANAGEMENT TRAINING FOR SEVEN (7) LIBRARY OFFICIALS

Quotation is hereby issued for **Appointment of a Service Provider to Conduct Intermediate Archives and Records Management Training for Seven (7) Officials.**

Quotation documents are available from the Office of the Supply Chain Management – Tender Office – left of the security reception desk, Civic Centre, Cnr. Landross Mare & Bodenstien Streets, City of Polokwane.

Completed quotation document, fully priced, fully signed and each page of the quotation document initialled must be sealed in an envelope marked; **Quotation No. Q66/2020/21 Appointment of a Service Provider to Conduct Intermediate Archives and Records Management Training for Seven (7) Officials.** Closing date and time of the quotation is **Monday, 10 May 2021 at 11h00.**

Bidders must ensure that returnable quotation document is deposited in the correct bid (tender) box which is opened 24 hours a day, 7 days a week at the above office. Bidders who submit quotation documents which do not fit in the bid box, they should immediately inform the SCM (Tender Office) and security personnel for assistance. Couriered quotation documents should be addressed to Supply Chain Management (Tender Office) and highlight on the envelope as urgent to be deposited in the bid box.

Polokwane Municipality will not in no uncertain terms accept and consider late submission of quotation document due to failure by the bidder to adhere to quotation terms and conditions and time schedules.

Council reserves the full rights to negotiate further terms, conditions and requirements of the quotation with the successful bidder. Council has full rights to terminate the contract should they deemed fit to do so.

This quotation will be subject to the Preferential Procurement Policy Framework Act, Preferential Procurement Regulations of 2011 as the bidder who scored the highest points on price and preference points will be appointed.

Polokwane Municipality shall adjudicate and award quotation in accordance with B-BBEE Status Level of Contribution or sworn B-BBEE affidavit on an 80/20 point system, 80 points will be allocated for price and 20 points will be allocated for B-BBEE level status. Quotation will remain valid for a period of ninety (90) days.

General Conditions of the Contract (GCC) and, if applicable, any other special conditions of the contract will apply and any deviation from these conditions by the bidders will render their bid non-responsive and thus will be disqualified.

N.B: No quotation will be considered from persons in the service of the State(as defined in Regulation 1 of the Local Government: Municipal Supply Chain Management Regulations). Should it be found that the bidder has not disclosed his or her employment status with the State, the bidder's quotation will be cancelled.

All enquiries related to quotation specification should be addressed to **Ms. Mokgadi Letsoalo** at **065 801 9698**.

IMPORTANT NOTICE

Polokwane Municipality would like to notify service providers that there is a scam going around where anonymous people call service providers to deposit money into their accounts with the promise of tenders. The Municipality would like to strongly distance itself and its officials from such scams.

All bidding information remains confidential during the evaluation and adjudication stage. No service providers are / will be allowed to access such information during that stage.

Successful service providers are always informed through official appointment letters collected at the authorized municipal premises (specifically in the Office of the Manager: Supply Chain Management) or delegated official(s). No appointment letter, purchase order and Service Level Agreement (contract) will be collected outside the municipal premises.

Should service providers receive such calls, they should immediately visit the Municipality to verify the authenticity of such information and also open criminal case at the nearest South African Police Services (SAPS) centre to enable them to conduct an investigation.

Polokwane Municipality will not be held liable for service providers' financial loss should service providers receive such calls and deposit the requested monies into their accounts without verification. Polokwane Municipality will not for whatever reason solicit monies from service providers in exchange of quotations / tenders.

Kind Regards

**MR. D.H. MAKOBE
MUNICIPAL MANAGER
Polokwane Municipality
Cnr. Landross Mare & Bodenstein Street
Civic Centre, City of Polokwane**

RESPONSIVENESS AND EVALUATION CRITERIA

POLOKWANE MUNICIPALITY WILL NOT CONSIDER ANY QUOTATION UNLESS IT MEETS THE FOLLOWING RESPONSIVENESS CRITERIA

- The quotation must be properly received in a sealed envelope clearly indicating the description of the service and the quotation number for which it is submitted. The quotation must be deposited in the relevant bid box as indicated on the notice of the bid on or before the closing date and time of submission of the bid
- Valid tax clearance certificate must be submitted with the quotation on or before the closing date and time and of the bid.
- Submission of copy of the company registration certificate attached to the quotation document on or before closing date and time of the quotation.
- Quotation document must be fully completed by using permanent ink pen with all pages of the quotation document initialed and assigned where it is required to do so. All alterations to the quotation document should be signed for by using permanent ink pen.
- Submission of original or certified copy of the company's B-BBEE Level Contribution Certificate or sworn affidavit attached to the quotation document on or before closing date and time of the bid.
- Submission of the Joint Venture Agreement, where applicable, which has been properly signed by all parties to the agreement.
- Submission of relevant professional bodies certificates in the specific field as and when required.
- The bidder should submit the municipal rates and taxes statement of account which is not older than three (3) months and which is not in arrears of more than three (3) months. Lease agreement if renting offices or The lease should be valid and should be signed by both lessor and lessee or Lease agreement should be valid at the the time of the quotation request.
- The bidder shall submit a letter from the Tribal Authority if the offices are running in the rural area.
- Full compliance with the requirements of the bid and technical specifications
- Adherence to pricing schedules
- Compliance to the Preferential Procurement Policy Framework Act, PPPFA Regulations and other applicable legislations if required by this bid.
- The Council reserves the right to accept all, some, or none of the bids submitted, either wholly or in part and it is not obliged to accept the lowest bid.
- Completion of declaration of past SCM practices form, declaration of interest form and compulsory enterprise questionnaire.

By submitting this bid, the bidder authorises Council or its delegate(s) to carry out any investigation deemed necessary to verify the correctness of the statements and documents submitted and that such documents reasonably reflect the ability of the bidder to provide the goods and services required by Council.

Please Note:

The Municipal Manager may reject the bid or quote of any person if that person or any of its directors has:

- The person who committed a corrupt or fraudulent activity during the procurement process or in the execution of the contract
- An official or other role player committed any corrupt or fraudulent activity during the procurement process or in the execution of the contract that benefited that
- Failed to pay municipal rates and taxes or municipal service charges and such rates, taxes and charges that are in arrears with the bidder failing to make payments in terms of agreed payment arrangements.
- Failed during the last five (5) years to perform satisfactorily on a previous contract with the Polokwane Municipality or any other organ of the State after written notice was given to that bidder that performance was unsatisfactory.
- Abused the supply chain management system of the Municipality or have committed any improper conduct in relation to this system.
- Been convicted of fraud or corruption during the past five (5) years
- Willfully neglected, reneged on or failed to comply with any government municipal or other public sector contract during the past five (5) years; or
- Been listed in the Register for Tender Defaulters in terms of Section 29 of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004) or has been listed on the National Treasury's database as a person prohibited from doing business with the State / organs of the state
- If the bidder has failed to complete the bid document in full. The bidder is not allowed to complete the bid document by using an erasable ink pen or reproducing the bid document electronically and type in the bidding information.
- If the bidder made alterations to the quotation document by using an erasable ink pen and failing to sign those alterations.

QUOTATION NO. Q66/2020/21 - APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT INTERMEDIATE ARCHIVES AND RECORDS MANAGEMENT TRAINING FOR SEVEN (7) LIBRARY OFFICIALS

I/We, the undersigned:

- a) Bid to supply and deliver to Polokwane Municipality all or any of the supplies and to render all the articles, goods, materials, services or the like described both in this and the other Scheduled to this Contract;
- b) Agree that we will be bound by the specifications, prices, terms and conditions stipulated in those Schedules attached to this bid document, regarding delivery and execution;
- c) Further agree to be bound by those conditions, set out in Forms, MBD's, SBD's and the Annexures attached hereto, should this bid be accepted in whole or in part;
- d) Confirm that this bid may only be accepted by the Polokwane Municipality by way of a duly authorized Letter of Acceptance; and,
- e) Declare that, the relevant authorized person thereto will initial each page of the bid document and amendments.
- f) Declare that all information provided in respect of the bidder as well as the bid documents submitted are true and correct.
- g) Declare that documentary proof regarding aspects of the bid process or accidental thereto will, when required, be submitted to the satisfaction of the Municipality.

Signed aton this Day of

(Year).....

| | |
|---|--|
| NAME OF THE BIDDER | |
| SIGNATURE OF THE BIDDER | |
| PROFESSIONAL BODY REGISTRATION NO. | |
| POSTAL ADDRESS | |
| DATE | |
| WITNESS 1 (Signature) | |
| WITNESS 2 (Signature) | |

Details of Sole Proprietors and Partners in Partnerships

| Name | Identity Number | Personal Income Tax Number |
|------|-----------------|----------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

(Attach of identity Document, if bidder is a Sole Proprietor and/or partners in partnership)

State in cases where the bidder is a Company, Corporation of Firm by what authority the person signing does so, whether by Articles of Association, Resolution, Power of Attorney or otherwise.

I/We the undersigned am / are authorized to enter into this contract on behalf of.....

(Name of the bidder).....by virtue of being.....

(Portfolio).....dated.....attach a certified copy if which is attached to this bid.

| | |
|------------------------------------|--|
| NAME OF THE BIDDER | |
| SIGNATURE OF THE AUTHORIZED PERSON | |
| POSTAL ADDRESS | |
| DATE | |
| WITNESS 1 (Signature) | |
| WITNESS 2 (Signature) | |

AUTHORITY FOR SIGNATORY

- Signatories for close corporation and companies shall confirm their authority by attaching to this form a duly signed and dated copy of the relevant resolution of their members or their board of directors, as the case may be.
- See an example of a resolution by members of close corporation or board of directors for information as shown below:

"By resolution of the board of directors passed on _____

20_____

Mr/Ms. _____

Has been duly authorized to sign all documents in connection with the bid for Contract _____ No _____

And any Contract, which may arise there from on behalf of _____

Signed on behalf of the company:

In his/her capacity as: _____

Date: _____

Signature of Signatories:

As Witness: 1. _____

2. _____

- Failure to submit the required agreement, the Municipality will not be responsible should there be any dispute between members of the company with regard to submission of this bid.

BIDDING INFORMATION

Details of Person(s) Responsible for Bidding

- The bidder is required and compelled to furnish full contact details to ensure that you are contactable during the bidding process if additional information is required during and after bidding process.
- Should there be changes to contact details; the bidder is allowed to approach the Municipality to submit amended contact information.

| | |
|---|--|
| NAME OF THE BIDDING COMPANY | |
| NAME OF DIRECTORS / SHAREHOLDERS OF THE COMPANY | |
| POSTAL ADDRESS OF THE BIDDING COMPANY | |
| TELEPHONE & FAXSIMILE NUMBERS | |
| CELLULAR PHONE NUMBERS | |
| EMAIL ADDRESSES | |
| HAS VALID TAX CLEARANCE CERTIFICATE ATTACHED | |
| VAT REGISTRATION NO. | |
| HAS COMPANY REGISTRATION CERTIFICATE ATTACHED | |
| HAS COMPANY'S B-BBEE CERTIFICATE ATTACHED | |
| VAT REGISTRATION NO. | |
| NAME THE VERIFICATION COMPANY WHERE YOUR COMPANY OBTAINED THE B-BBEE LEVEL CERTIFICATE | |

| | |
|---|--|
| IS THE VERIFICATION AGENCY REGISTERED WITH SANAS | |
| WITNESS 1 (Signature) | |
| WITNESS 2 (Signature) | |

- **The bidder is required to submit the B-BBEE Status Level Certificate to qualify for preferential procurement points. Failure to submit the B-BBEE Status Level Certificate, the bidder will not be allocated preference points.**

QUOTATION NO. Q66/2020/21 - APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT INTERMEDIATE ARCHIVES AND RECORDS MANAGEMENT TRAINING FOR SEVEN (7) LIBRARY OFFICIALS

TERMS OF REFERENCE

Polokwane Municipality would like to appoint a service provider to offer short course training for seven (7) library officials on Intermediate Archives and Records Management for a period of four (4) days. Polokwane Municipality will determine the dates for the training in liaison with the successful service provider.

Only accredited service provider (ETQA) who are registered with Council for Higher Education will be eligible to tender for this project.

The service provider will offer NQF Level 5 (20 Credits) on project management.

Polokwane Municipality will arrange for travelling and accommodation for its learners from Polokwane with preferable training venue in Pretoria or Johannesburg.

Service provider will should provide all-inclusive training venue (including refreshments such as morning tea, lunch and afternoon tea), training materials, stationery, facilitation, assessments and customized delivery plan. At the end of the course, the service provider should assess the learners and be able to offer certificates.

The course should be able to equip the learners with the newly improved skills and knowledge of archiving and records management.

MBD 3.1

PRICING SCHEDULE - FIRM PRICES (PROFESSIONAL SERVICES)

| | |
|---------------------------|----------------------------|
| Name of the Bidder | |
| Quotation Amount | |
| Closing Date | Monday, 10 May 2021 |
| Closing Time | 11H00 |

| NO. | QUANTITY | DESCRIPTION | UNIT PRICE | TOTAL PRICE |
|---|-----------------|---|-------------------|--------------------|
| <u>Intermediate Archiving and Records Management</u> | | | | |
| 1 | 7 | <u>Intermediate Archiving and Records Management</u> | | |
| Total (VAT Exclusive) | | | | |
| VAT | | | | |
| Total (VAT Inclusive) | | | | |

Please Note:

- **Bidders can attach a separate quotation.**

OFFER TO BE VALID FOR NINETY (90) DAYS FROM THE CLOSING DATE OF QUOTATION

QUOTATION NO. Q66/2020/21 - APPOINTMENT OF A SERVICE PROVIDER TO CONDUCT INTERMEDIATE ARCHIVES AND RECORDS MANAGEMENT TRAINING FOR SEVEN (7) LIBRARY OFFICIALS

The following evaluation process and criteria will be used to evaluate this bid:

1. Administrative Compliance – Phase One

1.1 All bids duly lodged will be examined to determine compliance with bidding requirements and conditions. Bids with obvious deviations from the requirements/conditions, will be eliminated from further evaluation.

1.2 Critical Criteria:

The following critical criteria have been identified for this quotations and any non-compliance thereto will lead to the bidder being regarded as non-responsive and disqualified from further evaluation on functionality. Bidders will be required to submit the following documents and other administrative compliance requirements as follows:

- Submission of Central Supplier Database (CSD) report or indicate CSD number on the quotation document / CSD number printed on the quotation document.
- Copy of the tax clearance certificate
- Copy of company registration
- Certified copy of the B-BBEE Certificate or certified copy of the B-BBEE sworn affidavit. All the certified copies should not be more than three (3) months of closing date of submission of the quotation
- Initialling of all pages of the quotation document
- Full completion of the quotation document and signing all the required sections including all the required witnesses
- Initialling of all pages of the quotation document
- Completion of the declaration of interest and signing thereof
- Municipal rates and taxes statement of account (original) or certified copy of the statement of account which is not older than three (3) months and which is not owing for more than three (3) months or. If you are tenant, a letter signed by yourself and the landlord must be prepared and signed and submitted

Lease agreement to be signed by both parties to the lease. The lease agreement should be valid. The lease agreement should be valid within the timeframe of quotation request or

Letter from tribal authority (kgosi) if the business is operating in the rural area. The letter should not be older than three (3) months

There will no evaluation on functionality, only price and preference points

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS OF 2011

This preference points form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution.

Before completing this form, bidders must study the general conditions, definitions and directives applicable in respect of B-BBEE as prescribed in the Preferential Procurement Regulations of 2011.

1 GENERAL CONDITIONS

1.1 The following preference points systems are applicable to all bids:

- **80/20** system for requirements with a Rand value from R30 000.00 to R50 000 000.00 (all applicable taxes included); and

1.2 **The value of this quotation is estimated to be from R30 000.00 to R200 000.00 (all applicable taxes included) and therefore the 80/20 preferential points system shall be applicable.**

1.3 Preference points for this bid shall be award for:

- (a) Price (**80**), and
- (b) B-BBEE Status Level of Contribution (**20**)

The maximum points for this bid are allocated as follows:

| | |
|--|-------------------|
| Price | 80 |
| B-BBEE Status Level of Contribution | 20 |
| Total Points for Price and B-BBEE Status Level of Contribution is | 100 Points |

1.4 Failure on the part of a bidder to fill and in or sign this form and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to means that preference points for B-BBEE status level of contribution are not claimed.

1.5 The purchaser reserves the right to require of a bidder either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

DECLARATION OF INTEREST

- 1 No bid will be accepted from persons in the service of the State.
- 2 Any person, having a kinship with persons in the service of the State, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favoritism, should the resulting bid, or part thereof be awarded to persons connected with or related to persons in service of the State. It is required that the bidder or their authorized representative declare their position in relation to the evaluating / adjudicating authority.
3. The Municipal Supply Chain Management Regulations regulates the status of persons who are in the service of the State but doing business with the State. The MSCM Regulations defines “in the service of the state” as follows:

| |
|---|
| <p>(a) a member of –</p> <ul style="list-style-type: none"> (i) any municipal council; (ii) any provincial legislature; or (iii) the national Assembly or the national Council of provinces; <p>(b) a member of the board of directors of any municipal entity;</p> <p>(c) an official of any municipality or municipal entity;</p> <p>(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);</p> <p>(e) a member of the accounting authority of any national or provincial public entity; or</p> <p>(f) an employee of Parliament or a provincial legislature.</p> <p>² Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.</p> |
|---|

- 4 In order to give effect to the above, the following questionnaires must be completed and submitted with the bid:

| | |
|---|--|
| Full Names of the Bidder or His Representatives | |
| Identity No. | |
| Position Occupied in the Company (Director, Trustee, Shareholder) | |
| Company Registration No. | |

| | |
|--|--|
| Tax Reference No. | |
| VAT Registration No. | |
| Name of all Directors / Trustees / Shareholders Members, identity numbers and state employee numbers must be indicated | |
| Are you presently in the service of the State? (Yes or No) . (If Yes, please furnish particulars | |
| Have You in the Service of the State in the Past Twelve (12) Months (Yes or No) . If Yes, please furnish details | |
| Do you have any relationship (family, friend, other) with persons in the service of the State and who may be involved with the evaluation and or adjudication of this bid. (Yes or No) . If Yes, Please furnish details | |
| Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the State who may be involved with the evaluation and or adjudication of this bid. (Yes or No) . If Yes, please furnish details | |
| Are any of the company's directors, trustees, managers, principal shareholders or stakeholders in service of the State? (Yes or No) . If yes, please furnish details | |
| Are any spouses, child or parent of the company's directors, trustees, managers, principal shareholders or stakeholders in service of the State? (Yes or No) . If Yes, please furnish details | |
| Do you or any of the | |

| | |
|---|--|
| Directors, trustees, managers, principal shareholders or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract. Yes or No. If yes, please furnish details. | |
|---|--|

Please provide full names, identity numbers and personnel numbers of persons employed by the State as follows:

| NO. | FULL NAMES & SURNAME | IDENTITY NO. | STATE EMPLOYEE NUMBER |
|-----|----------------------|--------------|-----------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

SIGNATURE OF THE BIDDER

DATE

NAME OF THE BIDDER

POSITION